



SchoolEngage



New Features Showcase

April 29th, 2020

Presentation Agenda

1. Recent Developments
2. Upcoming Developments
3. Other SchoolEngage Webinar Topics
4. Questions and Feedback

Recent Developments

1. Show All Review Tab
2. Show Changes Review Tab
3. Form Creation Testing
4. Number of Displayed Applications on the Review Page
5. Saving Search Filters
6. Form Management Mapping Validation
7. User Audit Histories

Show All Review Tab

The screenshot displays the '2019-2020 Student Registration Form' for 'John Smith'. The interface includes a top navigation bar with 'Applications /' and a user profile 'Jeremy Unger (Intelli...)'. A left sidebar contains navigation options: Home, Dashboard, Review, Event Manager, Settings, Users, and Help. The main content area is titled '2019-2020 Student Registration Form' and 'John Smith', with a 'Close' button. Below this, there are tabs for 'Parent', 'Office', 'Show All', and 'Show Changes'. A 'STEPS' progress bar shows steps 1 through 9, with step 1 highlighted. A 'Save' button is located to the right of the progress bar. The form is divided into sections: 'Registration Information' (with a 'Review Page 1' button), 'Student Information - Page 2' (with a 'Review Page 2' button), and 'Student Information' (with a 'Review Page 1' button). The 'Student Information' section contains fields for 'Legal Last Name' (Smith), 'Legal First Name' (John), 'Legal Middle Name' (Bland), 'Preferred Last Name' (Smith), and 'Preferred First Name' (John). A right-hand sidebar contains a 'Student Information' section with 'School: None' and a 'Review' section with a dropdown menu showing options: Files, Settings, Application History, Email History, Student, Send Email, Form Status, Approve, Deny, Managed Externally, and Assign.

General

- All pages display at once
- Static text and file upload fields removed
- Can edit information from this view

Show All Review Tab

The screenshot shows the SchoolEngage interface for a 2019-2020 Student Registration Form for John Smith. The user is logged in as Jeremy Unger. The form is divided into several sections:

- Registration Information:** Contains two questions with radio button options:
 - "Are you registering your child/student for the upcoming 2019-2020 school year?" with "yes" selected.
 - "Have you read the above list? Do any of the situations listed above apply to you?" with "no" selected.
- Student Information - Page 2:** Contains five text input fields:
 - Legal Last Name: Smith
 - Legal First Name: John
 - Legal Middle Name: Bland
 - Preferred Last Name: Smith
 - Preferred First Name: John

The right sidebar contains a "Review" section with a list of tabs: Files, Settings, Application History, Email History, Student, Send Email, Form Status, Approve, Deny, Managed Externally, and Assign. The "Form Status" section is currently expanded.

Scrolling Save Button

- The save button will now scroll down the page with you as you review the form information

Show All Review Tab

2019-2020 Student Registration Form
John Smith

Parent Office **Show All** Show Changes

STEPS: 1 2 3 4 5 6 7 8 9

Save

Registration Information

Review Page 1

Registration Information

Are you registering your child/student for the upcoming 2019-2020 school year? yes no

Have you read the above list? Do any of the situations listed above apply to you? yes no

Review Page 1

Student Information - Page 2

Review Page 2

Student Information

Legal Last Name: Smith

Legal First Name: John

Legal Middle Name: Bland

Preferred Last Name: Smith

Preferred First Name: John

Student Information

School: None

Review

Files

Settings

Application History

Email History

Student

Send Email

Form Status

Approve

Deny

Managed Externally

Assign

Scroll to Page

- The page selector will scroll you directly to the selected page

Show All Review Tab

The screenshot displays the '2019-2020 Student Registration Form' for 'John Smith'. The interface includes a top navigation bar with 'Parent', 'Office', 'Show All', and 'Show Changes' tabs. A 'STEPS' progress bar shows steps 1 through 9, with step 1 highlighted. A 'Save' button is located to the right of the progress bar. The main content area is divided into two sections: 'Registration Information' and 'Student Information - Page 2'. The 'Registration Information' section contains two questions with radio button options: 'Are you registering your child/student for the upcoming 2019-2020 school year?' (yes selected) and 'Have you read the above list? Do any of the situations listed above apply to you?' (no selected). The 'Student Information' section contains input fields for 'Legal Last Name', 'Legal First Name', 'Legal Middle Name', 'Preferred Last Name', and 'Preferred First Name', with the following values: Smith, John, Bland, Smith, and John. On the right side, there is a sidebar menu with 'Student Information' and 'Review' sections. The 'Review' section includes 'Files', 'Settings', 'Application History', 'Email History', 'Student', and 'Send Email'. The 'Form Status' section includes 'Approve', 'Deny', 'Managed Externally', and 'Assign'. Two blue buttons with white text and arrows are highlighted with red boxes: 'Review Page 1' (with an up arrow) and 'Review Page 2' (with a down arrow). A 'Close' button is visible in the top right corner of the form area.

Review Parent View

- These buttons will bring you directly to the parent view of the specified page

Show All Review Tab

SchoolEngage Applications / 2019-2020 Returning Student Profile Form - Travis Fell

STEPS: 1 2 3 4 5 6 7 8 9 10 11 12 13 14

Has there been a change in citizenship?

I do not currently have access to the citizenship documentation

Reason for missing citizenship documentation Redacted

Review Page 3 Contact Info - Page 4 Review Page 4

Parent/Guardian Contact #1

Contact #1 Name Tyson, Jones
Original: TYSON

Relationship Mother

Other (Please Specify) Redacted

Email email@example.com

Is this Contact the Legal Guardian? yes
Original: NO

Address (if different than student) 80508 Koch Fords

Home Phone Number 555-555-5555

Cell Phone Number 555-555-5555

Work Phone Number 555-555-5555

Highlighted Changes

- Display changes made from original values
 - Blue = Staff Changes
 - Green = Guardian Changes

Show All Review Tab

Applications / 2019-2020 Returning Student Profile Form - Travis Fell

STEPS: 1 2 3 4 5 6 7 8 9 10 11 12 13 14

< Save >

Has there been a change in citizenship?

I do not currently have access to the citizenship documentation

Reason for missing citizenship documentation: Redacted

Review Page 3 Contact Info - Page 4 Review Page 4

Parent/Guardian Contact #1

| | |
|---------------------------------------|-------------------|
| Contact #1 Name | Tyson, Jones |
| Original: TYSON | |
| Relationship | Mother |
| Other (Please Specify) | Redacted |
| Email | email@example.com |
| Is this Contact the Legal Guardian? | yes |
| Original: NO | |
| Address (if different than student) ? | 80508 Koch Fords |
| Home Phone Number | 555-555-5555 |
| Cell Phone Number | 555-555-5555 |
| Work Phone Number | 555-555-5555 |

Full Field History

- Clicking on the field name will display all changes made to that field

Show All Review Tab

SchoolEngage Applications / 2019-2020 Returning Student Profile Form - Travis Feil

STEPS: 1 2 3 4 5 6 7 8 9 10 11 12 13 14

Has there been a change in citizenship?

I do not currently have access to the citizenship documentation

Reason for missing citizenship documentation: Redacted

Review Page 3 Contact Info - Page 4 Review Page 4

Parent/Guardian Contact #1

Contact #1 Name: Tyson, Jones
Original: TYSON

Relationship: Mother

Other (Please Specify): Redacted

Email: email@example.com

Is this Contact the Legal Guardian?: yes
Original: NO

Address (if different than student) ? 80508 Koch Fords

Home Phone Number: 555-555-5555

Cell Phone Number: 555-555-5555

Work Phone Number: 555-555-5555

Hidden Fields

- Fields hidden behind show-ifs are displayed with grey backgrounds

Show Changes Review Tab

Applications / Student Demographic Update - Patrick Smart

Student Demographic Update

Patrick Smart

Parent Show All Show Changes

Application Changes All Changes

| PAGE | PREVIOUS HEADER | FIELD NAME | ORIGINAL VALUE | CURRENT POWERSCHOOL VALUE | NEW VALUE | CHANGED BY |
|-----------------------------|--------------------|--|----------------|---------------------------|----------------|-------------|
| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Name | Baker, John | Johnson, James | Johnson, James | SANDY SMART |
| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Primary Phone Number | 780-616-0754 | 780-616-5555 | 780-616-0754 | HODA JAWAD |

Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Review Parent View

- These buttons will bring you directly to the parent view of the specified page

Show Changes Review Tab

Applications / Student Demographic Update - Patrick Smart

Student Demographic Update

Patrick Smart

Parent Show All Show Changes

Application Changes All Changes

| PAGE | PREVIOUS HEADER | FIELD NAME | ORIGINAL VALUE | CURRENT POWERSCHOOL VALUE | NEW VALUE | CHANGED BY |
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Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Full Field History

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Show Changes Review Tab

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|-----------------------------|--------------------|--|----------------|---------------------------|----------------|-------------|
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| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Primary Phone Number | 780-616-0754 | 780-616-5555 | 780-616-0754 | HODA JAWAD |

Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Changed Fields

- Will display values that have changed on the application
- Will also highlight fields that may cause issues if this form is written back

Show Changes Review Tab

Applications / Student Demographic Update - Patrick Smart

Student Demographic Update

Patrick Smart

Parent Show All Show Changes

Application Changes All Changes

| PAGE | PREVIOUS HEADER | FIELD NAME | ORIGINAL VALUE | CURRENT POWERSCHOOL VALUE | NEW VALUE | CHANGED BY |
|-----------------------------|--------------------|--|----------------|---------------------------|----------------|-------------|
| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Name | Baker, John | Johnson, James | Johnson, James | SANDY SMART |
| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Primary Phone Number | 780-616-0754 | 780-616-5555 | 780-616-0754 | HODA JAWAD |

Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Changed By

- Displays who made the changes from original values
 - Blue = Staff Changes
 - Green = Guardian Changes
- Can be clicked to be brought to the user profile

Show Changes Review Tab

Applications / Student Demographic Update - Patrick Smart

Student Demographic Update

Patrick Smart

Parent Show All Show Changes

Application Changes

| PAGE | PREVIOUS HEADER | FIELD NAME | ORIGINAL VALUE | CURRENT POWERSCHOOL VALUE | NEW VALUE | CHANGED BY |
|-----------------------------|--------------------|--|----------------|---------------------------|----------------|-------------|
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| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Primary Phone Number | 780-616-0754 | 780-616-5555 | 780-616-0754 | HODA JAWAD |

Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Checked Changes

- Show changes can be set to display all changes, or only checked changes

Show Changes Review Tab

Applications / Student Demographic Update - Patrick Smart

Student Demographic Update

Patrick Smart

Parent Show All Show Changes

Application Changes

| PAGE | PREVIOUS HEADER | FIELD NAME | ORIGINAL VALUE | CURRENT POWERSCHOOL VALUE | NEW VALUE | CHANGED BY |
|-----------------------------|--------------------|--|----------------|---------------------------|----------------|-------------|
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| Emergency Contacts - Page 2 | Emergency Contacts | Emergency Contact 1 Primary Phone Number | 780-616-0754 | 780-616-5555 | 780-616-0754 | HODA JAWAD |

Application Files

| FILE CATEGORY | FILENAME | UPLOAD TIME |
|-------------------|--------------------------------|---------------------|
| Registration Form | Student Demographic Update.pdf | 07/23/2019 11:36 AM |

Application Files

- Show changes will also list all files associate with the application at the bottom of the page

Form Creation Testing

SchoolEngage Settings / Form Management

Intellimedia Admin

Home

Dashboard

Review

Event Manager

Settings

- District
- Schools
- Form Management**
- Predefs
- Contacts
- Map Areas
- File Properties
- Mass Actions
- Email
- Invitation Links
- Payments

Users

Help

DEVELOPED BY INTELLIMEDIA

Forms

+ Create

| | | NAME | TYPE | MODIFICATION USER | MODIFICATION TIME | STATUS | |
|--|--|--|--------------|--------------------|---------------------|----------|--|
| | | 2019 Summer School Registration | Registration | Intellimedia Admin | 05/15/2019 02:05 PM | Inactive | |
| | | 2019/20 New Transportation Request | Validation | Intellimedia Admin | 06/06/2019 12:34 PM | Active | |
| | | 2019/20 Transportation Re-Enrollment | Registration | Intellimedia Admin | 04/14/2020 05:00 PM | Inactive | |
| | | 2020/21 New Student Registration Form | Registration | Hoda Jawad | 04/14/2020 09:44 PM | Active | |
| | | 20-21 School Year Re-Enrollment | Validation | Hoda Jawad | 04/14/2020 09:39 PM | Active | |
| | | Consent Form for Student Participation | Registration | Intellimedia Admin | 06/20/2017 10:06 AM | Inactive | |
| | | Course Selection Test | Registration | Intellimedia Admin | 03/21/2017 01:38 PM | Testing | |
| | | Drama Club Registration | Registration | Intellimedia Admin | 10/25/2018 03:35 PM | Inactive | |
| | | Emergency Report | Registration | Intellimedia Admin | 06/16/2017 11:47 AM | Inactive | |
| | | New Student Registration | Registration | Intellimedia Admin | 12/06/2018 11:37 AM | Testing | |
| | | Out-of-Absence Area Application | Registration | Intellimedia Admin | 06/03/2016 01:40 PM | Inactive | |
| | | Parent/Guardian Volunteer Application | Registration | Intellimedia Admin | 04/26/2018 11:46 AM | Inactive | |
| | | Region Mapping Example | Registration | Intellimedia Admin | 12/04/2017 03:24 PM | Inactive | |
| | | Selection of Options | Registration | Intellimedia Admin | 06/20/2017 10:00 AM | Inactive | |
| | | Short Registration Form | Registration | Intellimedia Admin | 10/26/2018 05:14 PM | Inactive | |
| | | Student Acceptable Use of Technology Agreement for Elementary Students | Registration | Intellimedia Admin | 06/19/2017 09:19 PM | Inactive | |

Form Creation Testing

- Allows us to test forms and form permissions “Live” without having to worry about parents accessing forms that are not ready.
- Also allows us to set up email templates and notifications on forms that are not **Active**
- Must set the “Is Tester?” flag on both the parent and the student you’d like to test with in order to see the forms from their view

Form Creation Testing

SchoolEngage Parents / Amal Sahar

Intellimedia Admin

Home

Dashboard

Review

Event Manager

Settings

Users

- Staff
- Parents**
- Students
- Users Online
- Manage Roles

Help

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First Name: **Amal** Last Name: **Sahar**

Email: **schoolengage1@gmail.com** Home Phone: **780-909-0900**

Address: **1228 118 Street** City: **Edmonton**

Province: **Alberta** Postal Code: **T6J 7E9**

Country: **Canada**

Cell Phone: Subscribed to Email Sendouts?:

Login as User Reset Password None **Is Tester?**

User Histories

Login | Email

| LAST ACCESS TIME | IP ADDRESS | USER AGENT | IMPERSONATED BY |
|---------------------|-----------------|---|--------------------|
| 01/14/2020 04:18 PM | 192.168.172.157 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/79.0.3945.117 Safari/537.36 | Intellimedia Admin |
| 11/26/2019 03:26 PM | 192.168.172.158 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/78.0.3904.97 Safari/537.36 | Intellimedia Admin |
| 11/26/2019 01:08 PM | 192.168.172.158 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/78.0.3904.97 Safari/537.36 | Intellimedia Admin |
| 11/08/2019 02:06 PM | 192.168.172.126 | Mozilla/5.0 (Macintosh; Intel Mac OS X 10.13; rv:69.0) Gecko/20100101 Firefox/69.0 | |
| 11/08/2019 02:04 PM | 192.168.172.126 | Mozilla/5.0 (Macintosh; Intel Mac OS X 10.13; rv:69.0) Gecko/20100101 Firefox/69.0 | |

11 records on 3 pages

« < 1 2 3 > »

Forms

+ Assign Forms

No forms, try to **refresh**.

Increase Amount of Displayed Applications

SchoolEngage

- Intellimedia Admin
- Home
- Dashboard
- Review**
- Event Manager
- Settings
- Users
- Help

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 INTELLIMEDIA

Review

| | | | | | | | | | | | | | | |
|-----|--------------------------|--|--|------------------|---------------------------|-------------------|---------------------|--|---|-----|-----|---------------------|---------------------|--|
| 4. | <input type="checkbox"/> | | | Onger, Zackary | Apple Grove High School | Onger, Jeremy | Admin, Intellimedia | | APPROVED 1 | Yes | Yes | 12/06/2019 05:46 PM | 12/10/2019 11:12 AM | |
| 5. | <input type="checkbox"/> | | | Doe, Janet | Washington Elementary | Sahar, Amal | Admin, Intellimedia | | APPROVED 1 | Yes | Yes | 11/08/2019 02:19 PM | 11/08/2019 02:22 PM | |
| 6. | <input type="checkbox"/> | | | White, Jenna | Washington Elementary | White, Hanna | Jawad, Hoda | | APPROVED 1 | Yes | Yes | 09/17/2019 09:47 AM | 09/17/2019 10:01 AM | |
| 7. | <input type="checkbox"/> | | | Smart, Paul | Washington Elementary | Smart, Sandy | Smart, Sandy | | APPROVED | | | 09/17/2019 08:30 AM | 09/17/2019 08:30 AM | |
| 8. | <input type="checkbox"/> | | | rocks, moon | Washington Elementary | being, human | being, human | | APPROVED | Yes | Yes | 09/12/2019 01:32 PM | 09/12/2019 01:32 PM | |
| 9. | <input type="checkbox"/> | | | Kent, Clark | Washington Elementary | Christenson, Dane | Christenson, Dane | | APPROVED | | | 09/12/2019 11:49 AM | 09/13/2019 10:26 AM | |
| 10. | <input type="checkbox"/> | | | Grayson, Dick | Cherry Hill Middle School | Christenson, Dane | Christenson, Dane | | APPROVED 1 | | | 09/12/2019 11:04 AM | 09/13/2019 11:30 AM | |
| 11. | <input type="checkbox"/> | | | Wayne, Bruce | Washington Elementary | Christenson, Dane | Christenson, Dane | | APPROVED | Yes | Yes | 09/12/2019 10:44 AM | 09/12/2019 11:28 AM | |
| 12. | <input type="checkbox"/> | | | Smithson, Jeremy | Apple Grove High School | Smithson, Franz | Smithson, Franz | | APPROVED 1 | Yes | Yes | 08/07/2019 01:56 PM | 08/07/2019 01:56 PM | |
| 13. | <input type="checkbox"/> | | | Jones, Betty | Washington Elementary | Jones, Jane | Jawad, Hoda | | APPROVED 1 | Yes | Yes | 07/29/2019 01:49 PM | 07/29/2019 01:57 PM | |
| 14. | <input type="checkbox"/> | | | Abe, Stacey | Washington Elementary | Abe, Sara | Abe, Sara | | APPROVED 1 | Yes | Yes | 07/29/2019 01:35 PM | 07/29/2019 01:35 PM | |
| 15. | <input type="checkbox"/> | | | Smart, Patrick | Washington Elementary | Smart, Sandy | Jawad, Hoda | | APPROVED 1 | Yes | Yes | 07/23/2019 10:45 AM | 07/23/2019 11:00 AM | |
| 16. | <input type="checkbox"/> | | | Goodman, Jane | Washington Elementary | Goodman, Sam | Jawad, Hoda | | APPROVED 1 | Yes | Yes | 07/04/2019 11:25 AM | 07/04/2019 11:42 AM | |
| 17. | <input type="checkbox"/> | | | DEF, ABC | Washington Elementary | DAVID, Rachel | DAVID, Rachel | | APPROVED 1 | Yes | Yes | 06/17/2019 11:46 AM | 06/17/2019 11:46 AM | |
| 18. | <input type="checkbox"/> | | | Smith, John | Apple Grove High School | Abe, Sara | Abe, Sara | | APPROVED 1 | | | 06/14/2019 09:32 AM | 06/14/2019 09:32 AM | |
| 19. | <input type="checkbox"/> | | | Smith, Jane | Apple Grove High School | Abe, Sara | Admin, Intellimedia | | APPROVED 1 | | | 06/13/2019 01:42 PM | 08/30/2019 12:54 PM | |
| 20. | <input type="checkbox"/> | | | Morning, Jane | Washington Elementary | Morning, Grace | Admin, Intellimedia | | APPROVED | Yes | | 05/21/2019 02:51 PM | 06/04/2019 08:57 AM | |

31 records on 2 pages

« < 1 2 > »
20 Per Page ▾

Save Current Filter Selection

SchoolEngage Review

Intellimedia Admin

- Home
- Dashboard
- Review
- Event Manager
- Settings
- Users
- Help

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Forms List

Keyword: Form: Status: School:

Advanced Search

Actions with Selected | Action with All Filtered Forms (31) | Clear Filters

| ROW # | FORM | ACTIONS | ASSIGNEE | SCHOOL | CREATED BY | LAST MODIFIED | ASSIGNED TO | STATUS | IN PS | SYNCED | CREATED | MODIFIED | |
|-------|------|---------|------------------|---------------------------|-------------------|---------------------|-------------|--------------|-------|--------|---------------------|---------------------|--|
| 1. | | | Soboh, Daniel | Washington Elementary | Soboh, Hoda | Admin, Intellimedia | | APPROVED 1 1 | Yes | Yes | 04/14/2020 09:17 PM | 04/14/2020 09:19 PM | |
| 2. | | | Unger, Jeffery | Cherry Hill Middle School | Unger, Jeremy | Admin, Intellimedia | | APPROVED 1 1 | Yes | Yes | 04/14/2020 04:34 PM | 04/14/2020 05:01 PM | |
| 3. | | | Abe, James | Washington Elementary | Abe, Sara | Admin, Intellimedia | | NEW 1 1 | Yes | | 12/23/2019 11:02 AM | 01/20/2020 03:18 PM | |
| 4. | | | Unger, Zackary | Apple Grove High School | Unger, Jeremy | Admin, Intellimedia | | APPROVED 1 1 | Yes | Yes | 12/06/2019 03:46 PM | 12/10/2019 11:12 AM | |
| 5. | | | Doe, Janet | Washington Elementary | Sahar, Amal | Admin, Intellimedia | | APPROVED 1 | Yes | Yes | 11/08/2019 02:19 PM | 11/08/2019 02:22 PM | |
| 6. | | | White, Jenna | Washington Elementary | White, Hanna | Jawad, Hoda | | APPROVED 1 | Yes | Yes | 09/17/2019 09:47 AM | 09/17/2019 10:01 AM | |
| 7. | | | Smart, Paul | Washington Elementary | Smart, Sandy | Smart, Sandy | | APPROVED | | | 09/17/2019 08:30 AM | 09/17/2019 08:30 AM | |
| 8. | | | rocks, moon | Washington Elementary | being, human | being, human | | APPROVED | Yes | Yes | 09/12/2019 01:32 PM | 09/12/2019 01:32 PM | |
| 9. | | | Kent, Clark | Washington Elementary | Christenson, Dane | Christenson, Dane | | APPROVED | | | 09/12/2019 11:49 AM | 09/13/2019 10:26 AM | |
| 10. | | | Grayson, Dick | Cherry Hill Middle School | Christenson, Dane | Christenson, Dane | | APPROVED 1 | | | 09/12/2019 11:04 AM | 09/13/2019 11:30 AM | |
| 11. | | | Wayne, Bruce | Washington Elementary | Christenson, Dane | Christenson, Dane | | APPROVED | Yes | Yes | 09/12/2019 10:44 AM | 09/12/2019 11:28 AM | |
| 12. | | | Smithson, Jeremy | Apple Grove High School | Smithson, Franz | Smithson, Franz | | APPROVED 1 1 | Yes | Yes | 08/07/2019 01:56 PM | 08/07/2019 01:56 PM | |
| 13. | | | Jones, Betty | Washington Elementary | Jones, Jane | Jawad, Hoda | | APPROVED 1 1 | Yes | Yes | 07/29/2019 01:49 PM | 07/29/2019 01:57 PM | |
| 14. | | | Abe, Stacey | Washington Elementary | Abe, Sara | Abe, Sara | | APPROVED 1 1 | Yes | Yes | 07/29/2019 01:35 PM | 07/29/2019 01:35 PM | |

Form Management Mapping Validation

The screenshot displays the SchoolEngage Form Management interface for the 2020/21 New Student Registration Form. The interface includes a sidebar with navigation options like Home, Dashboard, Review, Event Manager, Settings, Users, and Help. The main content area shows the form configuration, including the form name, type, and description. A yellow alert box highlights mapping validation issues.

Settings / Form Management / 2020/21 New Student Registration Form

Settings Permissions Payment Settings Script: In Use

Name: 2020/21 New Student Registration Form Form Type: Registration

Form Description: Please complete this application to attend ABC Schools for the 2020/21 School Year. Please ensure to include required documentation prior to submission.

Prepopulate School and Grade Dropdowns:

- Apple Grove High School (Grade 9, Grade 10, Grade 11, Grade 12)
- Apple Grove High School 2 (Grade 9, Grade 10, Grade 11, Grade 12)
- Apple Grove High Summer School (Grade 9, Grade 10, Grade 11, Grade 12)
- Cherry Hill Middle School (Grade 6, Grade 7, Grade 8)
- Common Core State Standards Middle School (Grade 6, Grade 7, Grade 8)
- Scheduling Feeder School (Grade 8)
- Scheduling Master School (Grade 9, Grade 10, Grade 11, Grade 12)
- Washington Elementary (Kindergarten, Grade 1, Grade 2, Grade 3, Grade 4, Grade 5)

Form Mapping Alerts

- Duplicated output mapping "Core - PSCore Legal Last Name" will produce unexpected results: Legal Last Name - (Field Name: legal-lastname, ID: 9093), Legal First Name - (Field Name: legal-firstname, ID: 9094)
- Duplicated output mapping "Student - Last Name" will produce unexpected results: Legal Last Name - (Field Name: legal-lastname, ID: 9093), Legal First Name - (Field Name: legal-firstname, ID: 9094)
- "Core - PSCore Legal First Name" is required for new Enrollments
- "Student - First Name" is required for new Enrollments

DEVELOPED BY INTELLIMEDIA

Review.ApplicationFields

User Audit Histories - Login


Parents / Amal Sahar

- Intellimedia Admin
- Home
- Dashboard
- Review
- Event Manager
- Settings
- Users
 - Staff
 - Parents
 - Students
 - Users Online
 - Manage Roles
- Help

Login as User
Reset Password
None
 Is Tester?

First Name: **Amal**

Email: **schoolengage1@gmail.com**

Address: **1228 118 Street**

Province: **Alberta**

Country: **Canada**

Cell Phone:

Last Name: **Sahar**

Home Phone: **780-909-0900**

City: **Edmonton**

Postal Code: **T6J 7E9**

Subscribed to Email Sendouts?:

User Histories
Login | Email

| LAST ACCESS TIME | IP ADDRESS | USER AGENT | IMPERSONATED BY |
|---------------------|-----------------|---|--------------------|
| 01/14/2020 04:18 PM | 192.168.172.157 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/79.0.3945.117 Safari/537.36 | Intellimedia Admin |
| 11/26/2019 03:26 PM | 192.168.172.158 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/78.0.3904.97 Safari/537.36 | Intellimedia Admin |
| 11/26/2019 01:08 PM | 192.168.172.158 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/78.0.3904.97 Safari/537.36 | Intellimedia Admin |
| 11/08/2019 02:06 PM | 192.168.172.126 | Mozilla/5.0 (Macintosh; Intel Mac OS X 10.13; rv:69.0) Gecko/20100101 Firefox/69.0 | |
| 11/08/2019 02:04 PM | 192.168.172.126 | Mozilla/5.0 (Macintosh; Intel Mac OS X 10.13; rv:69.0) Gecko/20100101 Firefox/69.0 | |

11 records on 3 pages

Forms
+ Assign Forms

No forms, try to refresh.

Students
+ Add Existing Student
+ Add New Student

| OPEN | NAME | FORMS | | | | | | | | | | | | | | | | | | | | |
|--------------------------|--------------|---|------------|--------|--------|------------|----------|-------------|------------|----------|-------------|------------|--------------------------|--|--|--|--|--|--|--|--|--|
| <input type="checkbox"/> | Hannan Sahar | <div style="display: flex; justify-content: space-between; align-items: center;"> Forms 2 + Assign Forms </div> <table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <thead> <tr> <th>OPEN</th> <th>NAME</th> <th>TYPE</th> <th>CREATED BY</th> <th>STATUS</th> <th>SYNCED</th> <th>CREATED</th> <th>MODIFIED</th> <th>APPOINTMENT</th> <th>REGISTERED</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> | OPEN | NAME | TYPE | CREATED BY | STATUS | SYNCED | CREATED | MODIFIED | APPOINTMENT | REGISTERED | <input type="checkbox"/> | | | | | | | | | |
| OPEN | NAME | TYPE | CREATED BY | STATUS | SYNCED | CREATED | MODIFIED | APPOINTMENT | REGISTERED | | | | | | | | | | | | | |
| <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | |

User Audit Histories - Email

The screenshot shows the SchoolEngage user interface. On the left is a navigation sidebar with options like Home, Dashboard, Review, Event Manager, Settings, Users, and Help. The main content area displays the profile for user 'Amal Sahar' with fields for name, email, phone, address, and location. Below the profile is a 'User Histories' table with columns for form status, related application, form name, email type, status, and timing. The table lists several email events, including 'Application Incomplete' and 'Application Approved' emails. At the bottom, there are sections for 'Forms' and 'Students'.

User Profile:

- First Name: Amal, Last Name: Sahar
- Email: schoolengage1@gmail.com, Home Phone: 780-909-0900
- Address: 1228 118 Street, City: Edmonton
- Province: Alberta, Postal Code: T6J 7E9
- Country: Canada
- Cell Phone: , Subscribed to Email Sendouts?:

User Histories Table:

| OPEN FORM | OPEN HISTORY | RELATED APPLICATION ASSIGNED TO: | FORM | EMAIL TYPE | STATUS | TIME QUEUED IN SCHOOLENGAGE | TIME PROCESSED BY MAIL SERVER |
|-----------|--------------|----------------------------------|---------------------------------------|------------------------|-----------|-----------------------------|-------------------------------|
| | | Hannan Sahar | Student Demographic Update | Application Incomplete | DELIVERED | 01/15/2020 02:16 PM | 01/15/2020 02:16 PM |
| | | Janet Doe | 2020/21 New Student Registration Form | Application Approved | DELIVERED | 11/08/2019 02:27 PM | 11/08/2019 02:27 PM |
| | | Janet Doe | 2020/21 New Student Registration Form | Application Submitted | OPENED | 11/08/2019 02:19 PM | 11/08/2019 02:19 PM |
| | | Hannan Sahar | Student Demographic Update | Application Incomplete | DELIVERED | 09/17/2019 10:22 AM | 09/17/2019 10:23 AM |
| | | Hannan Sahar | Student Demographic Update | Application Incomplete | DELIVERED | 09/17/2019 08:50 AM | 09/17/2019 08:50 AM |

11 records on 3 pages

User Audit Histories – Application Views

The screenshot displays the SchoolEngage user management interface. On the left is a navigation sidebar with options like Home, Dashboard, Review, Event Manager, Settings, Users, Staff, Parents, Students, Users Online, Manage Roles, and Help. The main content area is titled 'Intellimedia Admin' and shows user details for 'Intellimedia Admin' with fields for First Name, Last Name, Email, and Role. Below this is a 'School Rights' section with an 'Edit' button and a list of schools. On the right, a 'User Histories' window is open, showing a table of application views with columns for FORM, ASSIGNED USER, and DATE. The table contains five rows of data. Below the table is a pagination control showing '60 records on 12 pages' and navigation buttons.

User Details:

| | | | |
|-------------|-----------------------|------------|-------------|
| First Name: | Intellimedia | Last Name: | Admin |
| Email: | admin@intellimedia.ca | Role: | Super Admin |

School Rights:

- Apple Grove High School
- Apple Grove High School 2
- Apple Grove High School 3
- Apple Grove High Summer School
- Cherry Hill Middle School
- Common Core State Standards Middle School
- Scheduling Feeder School
- Scheduling High School 1
- Scheduling High School 10
- Scheduling High School 11
- Scheduling High School 12
- Scheduling High School 13
- Scheduling High School 14
- Scheduling High School 15
- Scheduling High School 16
- Scheduling High School 17
- Scheduling High School 18
- Scheduling High School 19
- Scheduling High School 2
- Scheduling High School 20
- Scheduling High School 3
- Scheduling High School 4
- Scheduling High School 5
- Scheduling High School 6
- Scheduling High School 7
- Scheduling High School 8
- Scheduling High School 9
- Scheduling Master School
- Washington Elementary

User Histories Table:

| FORM | ASSIGNED USER | DATE |
|---------------------------------------|---------------|---------------------|
| 2020/21 New Student Registration Form | Daniel Soboh | 04/14/2020 09:18 PM |
| 2020/21 New Student Registration Form | Jeffery Unger | 04/14/2020 05:01 PM |
| Student Demographic Update | moon rocks | 04/08/2020 03:37 PM |
| 2020/21 New Student Registration Form | Janet Doe | 03/11/2020 02:07 PM |
| Student Demographic Update | ABC DEF | 01/20/2020 03:24 PM |

60 records on 12 pages

User Audit Histories - Impersonation

The screenshot displays the SchoolEngage user management interface. On the left is a navigation sidebar with options like Home, Dashboard, Review, Event Manager, Settings, and Users. The main content area is titled 'Intellimedia Admin' and includes fields for user details: First Name (Intellimedia), Last Name (Admin), Email (admin@intellimedia.ca), and Role (Super Admin). Below this is a 'School Rights' section with a list of schools. On the right, a 'User Histories' window is open, showing a table of impersonation events. The table has columns for IMPERSONATED USER, IP ADDRESS, USER AGENT, and DATE. Five records are visible, all for 'Jeremy Unger' with various IP addresses and dates between 01/14/2020 and 04/14/2020. The user agent strings are consistent, indicating browser-based access. A pagination bar at the bottom of the table shows '16 records on 4 pages' and navigation controls.

| IMPERSONATED USER | IP ADDRESS | USER AGENT | DATE |
|-------------------|-----------------|---|---------------------|
| Jeremy Unger | 192.168.172.132 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/80.0.3987.163 Safari/537.36 | 04/14/2020 05:27 PM |
| Jeremy Unger | 192.168.172.132 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/80.0.3987.163 Safari/537.36 | 04/14/2020 04:31 PM |
| Jeremy Unger | 192.168.172.156 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/79.0.3945.117 Safari/537.36 | 01/20/2020 04:25 PM |
| Jeremy Unger | 192.168.172.132 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/79.0.3945.117 Safari/537.36 | 01/17/2020 11:47 AM |
| Amal Sahar | 192.168.172.157 | Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/79.0.3945.117 Safari/537.36 | 01/14/2020 04:18 PM |

User Audit Histories - Files

The screenshot displays the SchoolEngage user management interface. On the left is a navigation sidebar with options like Home, Dashboard, Review, Event Manager, Settings, Users, and Help. The main content area is divided into two sections: 'Intellimedia Admin' and 'School Rights'.

User Details:

- First Name: Intellimedia
- Last Name: Admin
- Email: admin@intellimedia.ca
- Role: Super Admin

School Rights:

- Apple Grove High School
- Apple Grove High School 2
- Apple Grove High School 3
- Apple Grove High Summer School
- Cherry Hill Middle School
- Common Core State Standards Middle School
- Scheduling Feeder School
- Scheduling High School 1
- Scheduling High School 10
- Scheduling High School 11
- Scheduling High School 12
- Scheduling High School 13
- Scheduling High School 14
- Scheduling High School 15
- Scheduling High School 16
- Scheduling High School 17
- Scheduling High School 18
- Scheduling High School 19
- Scheduling High School 2
- Scheduling High School 20
- Scheduling High School 3
- Scheduling High School 4
- Scheduling High School 5
- Scheduling High School 6
- Scheduling High School 7
- Scheduling High School 8
- Scheduling High School 9
- Scheduling Master School
- Washington Elementary

User Histories Table:

| FORM | ASSIGNED USER | FILE CATEGORY | FILENAME | REASON | DATE |
|---------------------------------------|--------------------|-------------------|---|---|---------------------|
| 2020/21 New Student Registration Form | Daniel Soboh | Registration Form | 2019-20 New Student Registration Form.pdf | APPLICATION PDF CREATED ON APPROVAL | 04/14/2020 09:19 PM |
| Student Demographic Update | Bruce Wayne | Registration Form | Student Demographic Update.pdf | OUTDATED AUTO-GENERATED APPLICATION PDF | 01/20/2020 03:14 PM |
| 2020/21 New Student Registration Form | James Abe | | 2019-20 New Student Registration Form-James Abe.pdf | CREATED APPLICATION PDF FILE | 01/20/2020 02:54 PM |
| 2020/21 New Student Registration Form | Other Test Student | Registration Form | 2019-20 New Student Registration Form.pdf | OUTDATED AUTO-GENERATED APPLICATION PDF | 01/17/2020 11:52 AM |
| 2020/21 New Student Registration Form | James Abe | | 2019-20 New Student Registration Form-James Abe.pdf | CREATED APPLICATION PDF FILE | 01/14/2020 03:45 PM |

14 records on 3 pages

Upcoming Developments

1. Password Reset Email
2. Predef Changes
3. Parent/Staff Polling forms and mass push
4. Form Archiving and Categorization
5. Student Grade Integration
6. Payment Improvements

Password Reset Email

- Guardians attempting to create an account with an email address that already exists will soon receive a password reset email.
- Currently they receive no message
- Will help cut down on duplicate guardian accounts



Predef Changes

- Users will require a new permission on their roles in order to create or edit predefs sets
- Users will no longer be able to delete a Predef if it is currently being used on a form
- There will be a quick display to show where a predef is currently being used



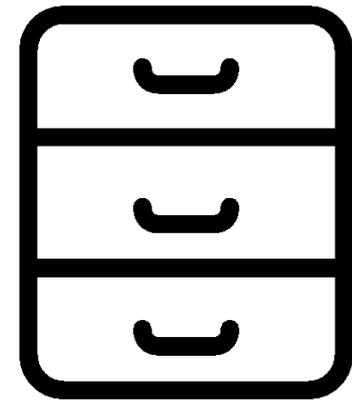
Parent Polling

- NOT FOR SENSITIVE STUDENT INFORMATION
- Way to quickly gauge opinions on how things are going
- Plans to change the way mass validation works in order to allow mass pushing of forms to guardians as well as staff members
- Will include the ability to preserve user anonymity in responses



Form Archiving And Categorization

- Will allow archiving older forms from previous years
- Can categorize forms under specific categories created by your district (e.g. Transportation, Registration)
- Will be able to show and hide forms from staff members based on their user roles, the form categories, and schools related to these forms.



Student Grade Implementation

- Forms will be assigned to specific grades as they currently are to schools
 - Can be based on the following
 - The grade of the student
 - A grade field on the form
 - Always a specific grade
- Will allow us to search the review page for forms belonging to specific grades as we currently do schools
- Places you were able to filter schools will allow you to filter grades



Payment Improvements

- Will allow payments to be partially refunded through the SchoolEngage interface
- Will keep better audit trail of payment order history
- Allow for greater customization of payments in order to create possible discounts for parents



Other SchoolEngage Webinar Topics

- PowerSchool Unlimited Contacts
- Improved PASI Integration
- PASI Document Uploads

Questions and Feedback?





SchoolEngage

Thank You!

Feedback and Suggestions:
info@intellimedia.ca

